

Market Commentary

Overnight global action:

On 26th Dec 2025, US market delivered a positive performance with S&P500 up by +22.26 pts (0.32%), Dow Jones up by +288.75 pts (0.6%) and Nasdaq up by +68.32 pts (0.27%). Gift Nifty grew by 2 pts (0.01%) indicating Indian markets will open positively. Advance-Decline ratio on NSE was 3233:1350 and on BSE was 1798:2394 which showed balance in the overall markets.

Index Options Data Analysis:

Sensex max call OI is at 85500 max put OI is at 85400 with PCR of 1
Nifty max call OI is at 26000 max put OI is at 26200 with PCR of 0.92
Bank Nifty max call OI and put OI both are at 59500 with PCR of 0.69

Securities in Ban for F&O Trade:

SAMMAANCAP

Sector Performance:

NIFTY AUTO index grew by 0.58% driven by Bajaj Auto Ltd. (+0.8%) and Maruti Suzuki India Ltd. (+0.71%)

NIFTY FMCG index declined by -0.24% driven by United Spirits Ltd. (-1.4%) and Patanjali Foods Ltd. (-1.37%)

NIFTY IT index grew by 0.47% driven by Tata Consultancy Services Ltd. (+0.3%) and Tech Mahindra Ltd. (%)

NIFTY METAL index grew by 2.63% driven by Hindustan Copper Ltd. (+7.1%) and Hindustan Zinc Ltd. (+2.47%)

NIFTY PHARMA index grew by 0.11% driven by Ajanta Pharma Ltd. (+2.5%) and Laurus Labs Ltd. (+1.54%)

NIFTY PSU BANK index grew by 0.15% driven by Punjab National Bank (%) and Indian Overseas Bank (%)

NIFTY PRIVATE BANK index grew by 0.45% driven by RBL Bank Ltd. (+0.8%) and Axis Bank Ltd. (+0.11%)

NIFTY REALTY index grew by 1.53% driven by Anant Raj Ltd. (+1.5%) and Prestige Estates Projects Ltd. (+0.82%)

NIFTY CONSUMER DURABLES index grew by 1.46% driven by PG Electroplast Ltd. (+1%) and Voltas Ltd. (+0.66%)

NIFTY OIL & GAS index grew by 1.11% driven by Castrol India Ltd. (+1.9%) and Petronet LNG Ltd. (+0.59%)

NIFTY CHEMICALS Index grew by 0.69% driven by Deepak Nitrite Ltd. (+2.7%) and Bayer CropScience Ltd. (+1.58%)

Now listen to the daily market update

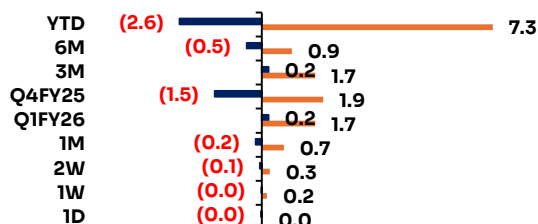


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Fund Flow

	Buy	Sell	Net
FII/FPI	5,071	6,793	-1,721
DII	11,850	9,469	2,381

■ Net FII (in INR Lakh Cr) ■ Net DII (in INR Lakh Cr)



Indian Indices	CMP	1D	YTD	P/E x
Gift Nifty	26,118	0.0%	9.9%	23.7
Sensex 30	85,409	-0.1%	9.3%	22.3
Nifty 50	26,142	-0.1%	10.6%	23.7
India VIX	9	-2.0%	-36.4%	
Nifty Bank	59,184	-0.2%	16.4%	17.4
Nifty Next 50	68,957	-0.2%	1.4%	69.0
Nifty 500	23,850	-0.2%	6.6%	22.4
Nifty Mid 100	60,451	-0.6%	5.7%	31.1
Nifty Small 250	16,645	0.1%	-6.2%	28.0
USD/INR	90	-0.1%	4.9%	
India 10Y	6.5%			
India 2Y	5.8%			
India 1Y	5.4%			
Bank Rate	5.8%			

Global Indices	CMP	1D	YTD	P/E x
S&P 500	6,932	0.3%	17.9%	30.0
Dow Jones	48,731	0.6%	14.5%	23.5
Nasdaq 100	25,656	0.3%	22.1%	42.1
FTSE 100	9,871	-0.2%	20.8%	15.6
CAC 40	8,104	0.0%	9.8%	23.8
DAX	24,340	0.2%	22.3%	25.4
Nikkei 225	50,871	0.9%	27.5%	27.1
Hang Seng	25,819	0.2%	28.7%	12.5
Shanghai Comp	3,960	0.5%	18.1%	17.9
KOSPI	4,133	0.6%	72.2%	20.5
S&P/ASX 200	8,763	-0.4%	7.4%	23.1

Stocks in the News

Larsen & Toubro Limited (CMP: 4,060, MCap: 558,486, Sector: Infrastructure, Valuation: 20.49x FY26 EV/EBITDA)

L&T bagged significant orders/contracts, reinforcing its leadership in infrastructure and construction with substantial project commitments, supporting revenue visibility and execution momentum.

News Source: [LT](#)

UltraTech Cement Limited (CMP: 11,665, MCap: 343,743, Sector: Cement, Valuation: 37.11x FY26 P/E)

UltraTech commissioned new cement capacity at Dhule and Nathdwara, enhancing production capacity to cater to rising infrastructure-led demand.

News Source: [ULTRACEMCO](#)

Adani Enterprises Limited (CMP: 2,248, MCap: 290,576, Sector: Conglomerate, Valuation: 46.43x FY26 P/E)

Adani Enterprises received a credit rating update linked to its proposed non-convertible debenture issue, reflecting ongoing financial structuring initiatives.

News Source: [ADANIENT](#)

Indian Railway Finance Corporation Limited (CMP: 121, MCap: 158,586, Sector: Financial Services, Valuation: 2.81x FY26 P/BV)

IRFC executed refinancing of a World Bank loan for the Dedicated Freight Corridor project, optimizing funding costs.

News Source: [IRFC](#)

Samvardhana Motherson International Limited (CMP: 120, MCap: 126,653, Sector: Automotive Components, Valuation: 17.97x FY26 P/E)

The company announced the acquisition of Onega Solar Private Limited through its renewable energy subsidiary, marking diversification into clean energy.

News Source: [MOTHERSON](#)

Sectoral Index	CMP	1D	YTD	P/E x
Nifty Auto	27,886	0.0%	22.2%	23.0
Nifty IT	38,975	-0.5%	-9.6%	30.4
Nifty Fin Ser	27,566	-0.1%	17.3%	18.0
Nifty Pharma	22,757	-0.5%	-2.3%	37.4
Nifty Services	33,914	-0.1%	8.1%	37.3
Nifty Cons Dur	36,699	-0.5%	-11.8%	49.7
Nifty PSE	9,715	-0.2%	2.2%	10.2
Nifty FMCG	55,114	-0.4%	-2.6%	38.0
Nifty Pvt Bank	28,461	-0.1%	15.0%	10.6
Nifty PSU Bank	8,310	-0.5%	27.6%	13.6
Nifty Cons	12,272	-0.1%	8.1%	43.4
Nifty Realty	885	0.2%	-16.0%	38.5
Nifty Infra	9,587	-0.3%	13.6%	22.2
Nifty Energy	35,095	-0.3%	0.1%	11.1
Nifty Health	14,746	-0.3%	-1.1%	35.3
Nifty India Mfg	15,287	-0.3%	10.9%	28.5
Nifty Metal	10,743	0.2%	24.0%	19.3
Nifty Oil & Gas	11,959	-0.8%	12.2%	18.3

Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
Long		
360ONE	12.7	2.1
INFY	9.1	2.9
MUTHOOTFIN	6.5	0.4
IRCTC	5.6	1.2
BDL	5.6	3.7
Short		
CHOLAFIN	18.5	-3.9
NUVAMA	11.5	-0.5
ASTRAL	6.1	1.1
DALBHARAT	5.2	-0.1
TIINDIA	3.3	-1.6
Long Unwinding		
HFCL	6.1	-0.3
PAYTM	4.9	-0.4
TATACONSUM	3.7	-0.3
MPHASIS	3.1	-0.3
PGEL	3.1	-1.1
Short Unwinding		
CYIENT	-5.6	0.2
HINDZINC	-5.2	0.2
KPITTECH	-5.2	0.2
MANKIND	-4.4	0.3
TATAELXSI	-4.3	0.9

NTPC Green Energy Limited (CMP: 91, MCap: 76,284, Sector: Power Generation & Distribution, Valuation: 45.51x TTM EV/EBITDA)

NTPC Green declared commercial operation of additional capacity under the Khavda-I Solar PV project, supporting renewable capacity expansion.

News Source: [NTPCGREEN](#)

JSW Energy Limited (CMP: 484, MCap: 84,583, Sector: Power Generation & Distribution, Valuation: 13.34x FY26 EV/EBITDA)

JSW Energy disclosed a litigation update with the Maharashtra Electricity Regulatory Commission, which may influence operational outcomes.

News Source: [JSWENERGY](#)

Ola Electric Mobility Limited (CMP: 116, MCap: 31,253, Sector: Automotive – Electric Vehicles, Valuation: 40.72x TTM EV/EBITDA)

Ola Electric received a ₹366.78 crore PLI-Auto incentive for FY25, supporting domestic EV manufacturing expansion.

News Source: [OLAELEC](#)

Commodities

	CMP	1D	YTD
Gold (\$)	4,542	0.9%	72.0%
Silver (\$)	75.3	5.1%	157.6%
Brent Crude Oil (\$)	62.4	0.3%	-16.4%
WTI Crude Oil (\$)	58.5	0.3%	-18.4%

Currency

	CMP	1D	YTD
USD/INR	89.7	0.0%	4.8%
EUR/INR	105.7	0.1%	19.3%
GBP/INR	121.2	-0.1%	13.2%
JPY/INR	0.6	-0.3%	5.4%
EUR/USD	1.2	0.1%	13.8%

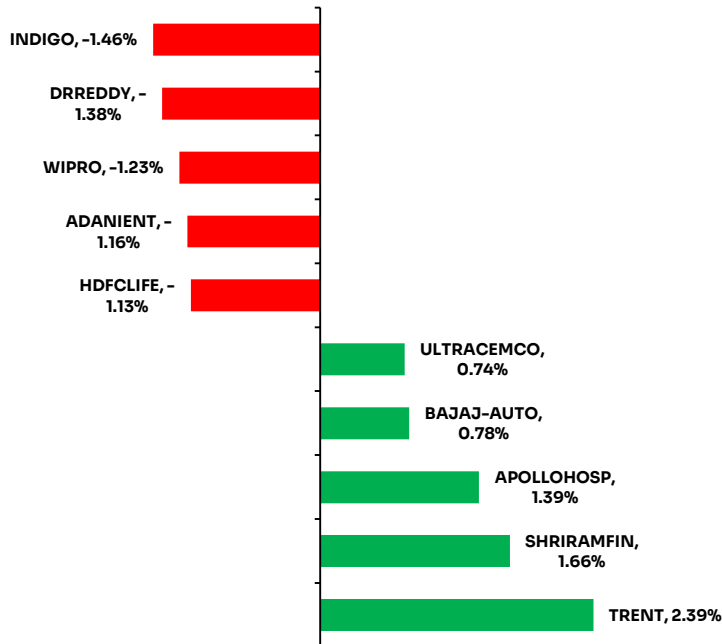
Securities Lending & Borrowing Scheme (SLBS)

Company

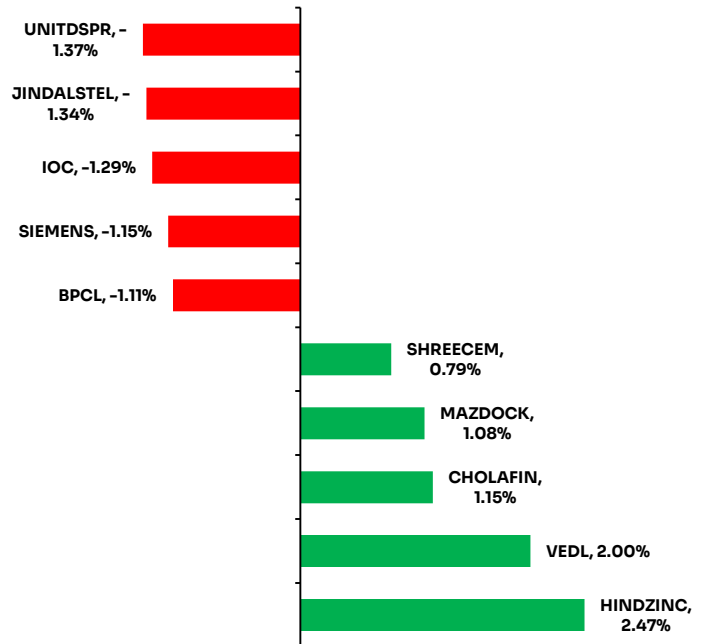
MANAPPURAM	316	314	0.5
BAJFINANCE	1,009	1,005	0.4
INFY	1,667	1,661	0.4
BOSCHLTD	36,150	36,020	0.4
KFINTECH	1,093	1,089	0.3

Top Gainers and Losers

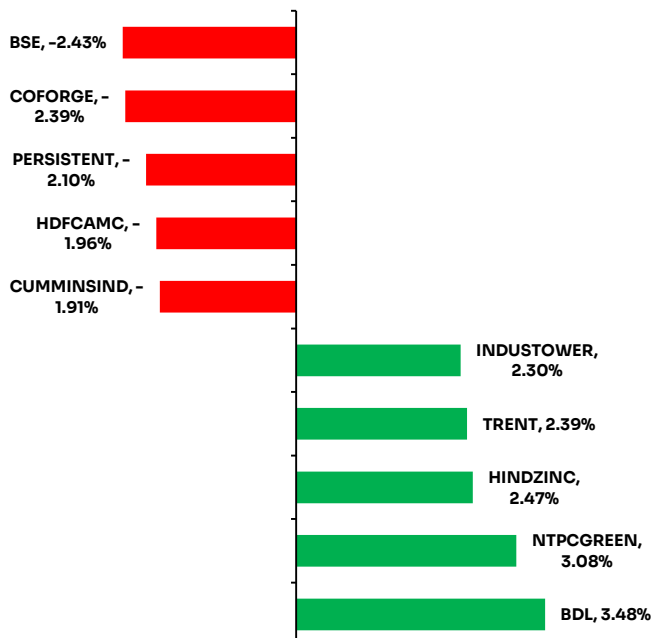
Nifty 50 index



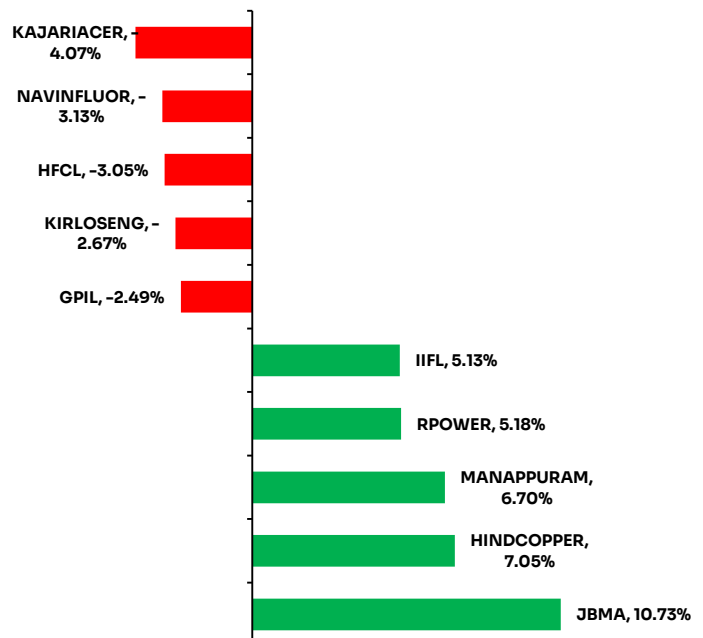
Nifty Next 50 index



Nifty 200 index



Nifty 500 index



52 Week High

Stock	LTP	New 52W high	Prev 52W high	Prev 52W high date
HINDZINC	630	632	611	22-Dec-25
HINDZINC	630	632	611	22-Dec-25
EICHERMOT	7,300	7,350	7,338	23-Dec-25
HINDALCO	864	882	872	22-Dec-25
ASHOKLEY	175	178	178	23-Dec-25

52 Week Low

Stock	LTP	New 52W low	Prev 52W low	Prev 52W low date
RECLTD	334	333	335	16-Dec-25
UBL	1,605	1,604	1,616	9-Dec-25
ACC	1,740	1,735	1,746	23-Dec-25
TENNIND	450	445	447	16-Dec-25
POLYMED	1,788	1,774	1,775	19-Dec-25

Volume Shockers

Stock	Vol (000)	1W avg vol (000)	2W avg vol (000)	LTP (INR)
VIPIND	38,240	7,782	3,959	398
BSHSL	963	200	106	114
5PAISA	2,240	486	266	348
GROWWPOWER	15,350	3,357	2,250	10
SVLL	15	3	2	699
HATSUN	793	175	97	985
CASTROLIND	46,448	10,443	5,699	189
JBMA	35,986	8,251	4,192	636
PALASHSECU	50	12	8	109
HDFCVALUE	69	16	10	141
NEXT30ADD	247	58	35	41
VIKRAN	66,381	16,018	9,209	96
SHREEJISPG	7,875	1,919	1,306	351
SURANAT&P	1,118	274	159	21
MODIRUBBER	591	147	75	152
CORALFINAC	149	38	31	42
CREATIVEYE	135	35	24	7
WEBELSOLAR	64,470	16,672	10,905	93
SULA	4,231	1,105	671	225
SIMPLEXINF	340	89	64	272
LOTUSDEV	3,467	943	681	158
MIDQ50ADD	104	28	16	249
GODAVARIB	1,137	314	268	291
LIKHITHA	510	142	85	202
SUKHJITS	140	39	26	166

Bulk Deals

Security Name	Client Name	Buy / Sell	Qty Traded	Trade Price
AAREYDRUGS	Suraj Tradelinks Private Limited	SELL	1,85,000	72.5
ADL	Irage Broking Services Llp	SELL	6,292	80.7
ADL	Irage Broking Services Llp	BUY	33,892	81.5
ADL	Orion Stocks Ltd	BUY	7,410	81.4
ADL	Orion Stocks Ltd	SELL	43,295	81.5
AGIIL	Arihant Capital Markets Limited	BUY	4,38,500	260.3
AGIIL	Arihant Capital Markets Limited	SELL	7,07,625	260.2
ANNAPURNA	L7 Hitech Private Limited	SELL	1,000	216.1
ANNAPURNA	L7 Hitech Private Limited	BUY	2,01,000	220.2
ANNAPURNA	Monet Securities Private Ltd	SELL	3,96,500	220.2
ASIANILES	Core Inc	SELL	20,76,356	77.4
ASIANILES	Core Inc	BUY	22,21,903	77.1
ASIANILES	L7 Hitech Private Limited	SELL	12,000	72.9
ASIANILES	L7 Hitech Private Limited	BUY	15,00,000	77.9
AURIGROW	Meet Rajendrakumar Patel	SELL	6,00,000	0.9
AURIGROW	Meet Rajendrakumar Patel	BUY	#####	1.0
AURIGROW	Pooja Pragnesh Dave	SELL	#####	0.9
AURIGROW	Tatad Nayan Gautambhai	BUY	74,00,000	1.0
CAPINVIT	Ambit Wealth Private Limited	BUY	34,57,814	72.6
CAPINVIT	Dharmayug Investments Limited	SELL	34,57,814	72.6
CAPINVIT	Dharmayug Investments Limited	SELL	1,72,89,073	72.7
CAPINVIT	Larsen & Toubro Limited	BUY	#####	72.7
EXIMROUTES	Mansi Share And Stock Broking Private Limited	BUY	40,000	131.7
EXIMROUTES	Mansi Share And Stock Broking Private Limited	SELL	2,40,000	131.7
EXIMROUTES	Sudh Investments Pvt. Ltd	BUY	1,39,200	131.7
FABTECH	Arihant Capital Markets Limited	SELL	3,06,207	212.1
FABTECH	Arihant Capital Markets Limited	BUY	3,06,207	211.5
JBMA	Graviton Research Capital Llp	BUY	12,95,448	633.6
JBMA	Graviton Research Capital Llp	SELL	12,95,703	634.2
JWL	Junomoneta Finsol Private Limited	BUY	22,88,955	338.5
JWL	Junomoneta Finsol Private Limited	SELL	22,92,092	338.7
KANDARP	Altizen Ventures Llp	BUY	7,000	141.8
KANDARP	Altizen Ventures Llp	SELL	95,000	138.8
KAUSHALYA	Nirmala Vikram Doshi	BUY	154	893.4
KAUSHALYA	Nirmala Vikram Doshi	SELL	2,467	896.1
MPEL	Avirat Enterprise	BUY	52,800	93.2
MPEL	Suncity Share Broker Private Limited	SELL	41,600	90.3
PATELENG	Leading Light Fund Vcc - The Vintage	SELL	98,25,409	29.8
PATELENG	Neomile Corporate Advisory Limited	BUY	75,01,714	29.8
QUADFUTURE	Alphagrep Securities Private Limited	BUY	8,84,804	351.5
QUADFUTURE	Alphagrep Securities Private Limited	SELL	8,84,804	351.6
QUADFUTURE	Cit Research Tech Private Ltd	SELL	2,06,720	350.7
QUADFUTURE	Cit Research Tech Private Ltd	BUY	2,06,720	350.7
QUADFUTURE	Hrti Private Limited	SELL	8,43,085	350.7
QUADFUTURE	Hrti Private Limited	BUY	8,47,472	350.3
QUADFUTURE	Irage Broking Services Llp	BUY	3,43,860	351.3
QUADFUTURE	Irage Broking Services Llp	SELL	3,88,781	349.0
QUADFUTURE	Jump Trading Financial India Private Limited	BUY	6,49,500	350.5
QUADFUTURE	Jump Trading Financial India Private Limited	SELL	6,49,500	351.0

Security Name	Client Name	Buy / Sell	Qty Traded	Trade Price
QUADFUTURE	Junomoneta Finsol Private Limited	SELL	7,31,508	351.5
QUADFUTURE	Junomoneta Finsol Private Limited	BUY	7,31,860	351.3
QUADFUTURE	Microcurves Trading Private Limited	SELL	3,31,704	349.4
QUADFUTURE	Microcurves Trading Private Limited	BUY	3,31,704	349.4
QUADFUTURE	Qe Securities Llp	BUY	5,85,112	350.1
QUADFUTURE	Qe Securities Llp	SELL	5,93,756	349.9
RATNAVEER	Arihant Capital Markets Limited	SELL	13,39,911	156.4
RATNAVEER	Arihant Capital Markets Limited	BUY	13,42,942	155.8
REFRACTORY	Jinendra Kumar Jain	BUY	1,11,000	57.6
REFRACTORY	Next Orbit Ventures Fund	SELL	1,09,000	57.6
SENORES	Astorne Capital Vcc Arven	SELL	5,00,000	792.1
SHREEJISPG	Mansukh Securities & Finance Limited	SELL	22,39,163	347.2
SHREEJISPG	Mansukh Securities & Finance Limited	BUY	23,34,163	344.9
SHREEJISPG	Mohamed Irfan Mohamed Latif Shaikh	BUY	10,00,000	344.8
TCIFINANCE	Green Peaks Enterprises Llp	BUY	74,100	22.5
TIJARIA	Pradeepta Kumar Sethy	SELL	2,04,922	4.8
TPHQ	Rakesh Kumar Uppal And Sons Huf	SELL	53,03,574	0.8
TPHQ	Rakesh Kumar Uppal And Sons Huf	BUY	62,08,823	0.8
VIKRAN	Clt Research Tech Private Ltd	SELL	15,83,524	96.9
VIKRAN	Clt Research Tech Private Ltd	BUY	15,83,524	96.8
VIKRAN	Hrti Private Limited	BUY	20,69,763	97.2
VIKRAN	Hrti Private Limited	SELL	21,33,547	97.3
VIKRAN	Jump Trading Financial India Private Limited	SELL	15,74,962	97.1
VIKRAN	Jump Trading Financial India Private Limited	BUY	15,74,962	97.1
VIKRAN	Junomoneta Finsol Private Limited	SELL	18,83,701	97.1
VIKRAN	Junomoneta Finsol Private Limited	BUY	18,98,290	97.0
VIKRAN	Mathisys Advisors Llp	BUY	16,11,395	97.0
VIKRAN	Mathisys Advisors Llp	SELL	16,12,372	97.2
VIKRAN	Microcurves Trading Private Limited	SELL	15,42,028	97.2
VIKRAN	Microcurves Trading Private Limited	BUY	15,42,028	97.1
VIKRAN	Qe Securities Llp	SELL	19,11,626	97.1
VIKRAN	Qe Securities Llp	BUY	19,33,387	97.0
VIPIND	Irage Broking Services Llp	SELL	7,77,608	414.0
VIPIND	Irage Broking Services Llp	BUY	13,41,766	419.1
VIPIND	Jump Trading Financial India Private Limited	BUY	9,05,684	415.1
VIPIND	Jump Trading Financial India Private Limited	SELL	9,05,684	415.5
VIPIND	Junomoneta Finsol Private Limited	BUY	7,52,388	414.3
VIPIND	Junomoneta Finsol Private Limited	SELL	7,52,858	414.9
VIPIND	Nk Securities Research Private Limited	BUY	9,02,609	418.8
VIPIND	Nk Securities Research Private Limited	SELL	9,02,609	419.0
VPRPL	Vaibhav Rajendra Doshi	SELL	6,98,149	60.9
VPRPL	Vaibhav Rajendra Doshi	BUY	6,98,149	60.8
WEBELSOLAR	Hrti Private Limited	SELL	41,68,450	94.2
WEBELSOLAR	Hrti Private Limited	BUY	43,27,361	94.2
WEBELSOLAR	Junomoneta Finsol Private Limited	BUY	30,96,266	94.3
WEBELSOLAR	Junomoneta Finsol Private Limited	SELL	31,00,034	94.4
WEBELSOLAR	Mathisys Advisors Llp	SELL	30,61,076	94.2
WEBELSOLAR	Mathisys Advisors Llp	BUY	30,76,364	94.2
WEBELSOLAR	Qe Securities Llp	BUY	20,78,501	94.4
WEBELSOLAR	Qe Securities Llp	SELL	21,34,762	94.0

Block Deals

Security Name	Client Name	Buy / Sell	Qty Traded	Trade Price
CAPINVIT	AMBIT WEALTH PRIVATE LIMITED	BUY	34,57,814	72.6
CAPINVIT	DHARMAYUG INVESTMENTS LIMITED	SELL	34,57,814	72.6

Insider Trading

Company Name	Person Name	Person Category	Buy / Sell	Shareholding prior	Shareholding post	Trade Price
TIRUMALCHM	ULTRAMARINE AND PIG	Promoter Group	Buy	17.24	18.23	296.0
TIRUMALCHM	BHOOMA PARTHASARA	Promoter Group	Buy	1.97	1.95	296.0
TIRUMALCHM	INDIRA SUNDARARAJA	Promoter Group	Buy	1.58	1.56	296.0
TIRUMALCHM	R SAMPATH jointly held	Promoter Group	Buy	0.03	0.05	296.0
TIRUMALCHM	SUJATA SAMPATH joint	Promoter Group	Buy	0.01	0.02	296.0
TIRUMALCHM	RANGASWAMY SAMPAN	Promoter Group	Buy	0.00	0.01	296.0
TIRUMALCHM	RAMYA BHARATHRAM j	Promoter Group	Buy	0.32	0.33	296.0
TIRUMALCHM	V BHARATH RAM	Promoter Group	Buy	0.03	0.04	296.0
TIRUMALCHM	UTTARA AND MUKUND	Promoter Group	Buy	0.00	0.01	296.0
TIRUMALCHM	S VIDYA jointly held with	Promoter Group	Buy	0.40	0.40	296.0
TIRUMALCHM	PARTHASARATHY RAN	Promoters	Buy	0.08	0.18	296.0
TIRUMALCHM	BHOOMA PARTHASARA	Promoter Group	Buy	0.03	0.09	296.0
TIRUMALCHM	MEERA PARTHASARATH	Promoter Group	Buy	0.00	0.02	296.0
TIRUMALCHM	TARA PARTHASARATHY	Promoter Group	Buy	0.01	0.02	296.0
TIRUMALCHM	RANGASWAMY PARTHA	Promoter Group	Buy	0.01	0.02	296.0
TIRUMALCHM	R PARTHASARATHY FAN	Promoter Group	Buy	2.02	2.00	296.0
GREENPLY	Shakuntala Safeinvest P	Promoter Group	Buy	37.35	37.38	259.4
SHREDIGCEM	Ramanujan Krishnakumar	Director	Sell	0.07	0.03	90.1
SHREDIGCEM	Girish Mehta	-	Sell	0.05	0.03	90.2
ARISINFRA	Mangesh Shridhar Jadhav	Employees/Designated	Buy	0.00	0.02	2.0
ARISINFRA	Rishit Jaysukh Parekh	Employees/Designated	Buy	0.00	0.04	2.0
ARISINFRA	Shashikant Shankar Bannur	Employees/Designated	Buy	0.00	0.01	2.0
ARISINFRA	Rohit Ramkrishna Rane	Employees/Designated	Buy	0.00	0.01	2.0
KEI	Pawan Kumar Jain	-	Sell	0.08	0.08	4,410.2
SUPREMEIND	Boon Investment and Tr	Promoter Group	Buy	16.11	16.17	3,358.0
NOVAAGRI	Atukuri Soujanya	Promoter Group	Buy	0.00	0.01	39.0
HALEOSLABS	TV Praveen	Promoter Group	Buy	8.36	8.69	1,336.6
WSI	S. Aravindan	Promoters	Buy	6.93	6.96	92.3
MCL	MR. VISHAL TALSIBHAI I -		Sell	6.63	6.38	50.2
MCL	MR. RAJESH ODHAVJIB -		Sell	5.98	5.95	50.6
RILINFRA	GIRISHKUMAR OCHCHI	Promoters	Buy	31.82	31.82	36.9
MONOLITH	Prabhat Tekriwal	Promoters	Buy	9.56	9.56	1.0
MONOLITH	Prabhat Tekriwal	Promoters	Buy	9.56	9.56	0.4
MONOLITH	Prabhat Tekriwal	Promoters	Buy	9.56	9.56	1.0
MONOLITH	Prabhat Tekriwal	Promoters	Buy	9.56	9.56	0.7
MONOLITH	Prabhat Tekriwal	Promoters	Buy	9.56	9.56	2.0
MONOLITH	Prabhat Tekriwal	Promoters	Buy	9.56	9.56	1.0
GANDHAR	Gandhar Coals & Mines I -		Buy	1.15	1.20	146.7
MONOLITH	Prabhat Tekriwal	Promoters	Buy	9.56	9.56	0.7
MONOLITH	Prabhat Tekriwal	Promoters	Buy	9.56	9.56	0.4
MONOLITH	Prabhat Tekriwal	Promoters	Buy	9.56	9.56	1.0
MONOLITH	Prabhat Tekriwal	Promoters	Buy	9.56	9.56	1.0
MONOLITH	Prabhat Tekriwal	Promoters	Buy	9.56	9.56	2.0
MONOLITH	Prabhat Tekriwal	Promoters	Buy	9.56	9.56	1.0
TEMBO	Sanjay Patel holding Pri	Promoter Group	Buy	0.00	0.49	123.0
TEMBO	Fatema Shabbir Kachwa	Promoters	Buy	17.33	19.24	123.0
TEMBO	Piyush Jashbhai Patel	Promoters	Buy	3.68	5.90	123.0
SMCGLOBAL	Jai Ambey Share Brokin	Promoter Group	Sell	1.42	0.53	85.6

26th Dec 2025



Daily Updates

Company Name	Person Name	Person Category	Buy / Sell	Shareholding prior	Shareholding post	Trade Price
NCLIND	P N Raju	Promoter Group	Sell	0.94	0.83	197.2
KIRLOSIND	Jagdish Purandare	Employees/Designated	Buy	0.05	0.09	10.0
KIRLOSIND	Manisha Bakshi	Employees/Designated	Buy	0.00	0.00	10.0
ZEEMEDIA	AUV Innovations LLP	Promoter Group	Buy	6.99	9.41	9.4
ZEEMEDIA	AUV Innovations LLP	Promoter Group	Buy	6.23	6.99	9.1
MADHAV	MADHAV DOSHI	Director	Buy	12.19	12.20	41.8
MADHAV	-	Director	Buy	12.20	12.23	41.8
TVTODAY	LIVING MEDIA INDIA LIM	Promoters	Buy	60.90	61.66	134.4
VIPIND	Piramal Vibhuti Investm	Promoter Group	Sell	10.26	0.01	388.0
VIPIND	Kemp and Company Lim	Promoter Group	Sell	2.36	0.01	388.0
VIPIND	D G P Securities Limited	Promoter Group	Sell	27.00	17.16	388.0
VIPIND	Kiddy Plast Limited	Promoter Group	Sell	1.57	0.01	388.0
VIPIND	Alcon Finance & Investr	Promoter Group	Sell	1.98	0.01	388.0
VIPIND	Multiples Private Equity	Promoters	Buy	2.02	10.95	388.0
VIPIND	Multiples Private Equity	Promoters	Buy	2.23	12.08	388.0
NCLIND	NCL Buildtek Ltd	Promoter Group	Buy	1.04	1.08	197.0
JSWSTEEL	JSW Steel Employees W Other		Sell	0.20	0.20	1,096.3
JSWSTEEL	JSW Steel Employees W Other		Sell	0.20	0.20	1.0
JSWSTEEL	JSW Steel Employees W Other		Sell	0.20	0.20	1.0
JSWSTEEL	JSW Steel Employees W Other		Sell	0.20	0.20	1,078.1
JSWSTEEL	JSW Steel Employees W Other		Sell	0.20	0.20	1.0
JSWSTEEL	JSW Steel Employees W Other		Sell	0.20	0.20	1,093.5
JSWSTEEL	JSW Steel Employees W Other		Sell	0.20	0.20	1,099.1
JSWSTEEL	JSW Steel Employees W Other		Sell	0.20	0.20	1,096.1
JSWSTEEL	JSW Steel Employees W Other		Sell	0.20	0.20	1.0
JSWSTEEL	JSW Steel Employees W Other		Sell	0.20	0.20	1,099.0
GALLANTT	Smriti Agrawal	Promoter Group	Sell	1.06	0.08	NA
GALLANTT	Pallavi Agrawal	Promoter Group	Sell	1.04	0.08	NA
GALLANTT	Chandra Prakash Agraw	Promoters	Buy	35.97	36.92	NA
GALLANTT	Santosh Kumar Agrawal	Promoter Group	Buy	3.69	4.66	NA
NAM-INDIA	Rajeev Bhargava	Employees/Designated	Buy	0.00	0.00	372.7
NAM-INDIA	Praveen Bilgaiyan	Employees/Designated	Buy	0.00	0.00	10.0
NAM-INDIA	Pranay Kumar Sinha	Employees/Designated	Buy	0.00	0.00	372.7
NAM-INDIA	Prachi Verma	Employees/Designated	Buy	0.00	0.00	372.7
NAM-INDIA	Pallavi Chauhan	Employees/Designated	Buy	0.00	0.00	202.5
NAM-INDIA	Bhushan Shenolikar	Employees/Designated	Buy	0.00	0.00	183.4
NAM-INDIA	Ajay R Patel	Employees/Designated	Buy	0.01	0.01	10.0
NAM-INDIA	Vivek Sharma	Employees/Designated	Buy	0.00	0.00	202.5
AKSHOPTFBR	Dr. Kailash Shantilal Chc	Promoters	Sell	2.73	2.62	6.5
JASH	Pratik Patel	Promoters	Buy	11.96	12.05	305.5
HCLTECH	Sadagopan S	-	Buy	0.00	0.00	1,675.0
HCLTECH	TAJESHWAR SINGH	-	Buy	0.00	0.00	1,675.0
HCLTECH	HCL Technologies Stocl	-	Sell	0.30	0.30	1,675.0
JUBLFOOD	JFL Employees Welfare T	Other	Sell	0.33	0.33	2.0
PASUPTAC	Nityanand Exports & Co	Promoter Group	Sell	0.01	0.00	NA
GROWW	Kalpana Swaminathan	-	Sell	0.01	0.00	162.0
GROWW	Vikas Bansal	-	Sell	0.02	0.02	172.0
GROWW	Vikas Bansal	-	Sell	0.02	0.02	169.0
GROWW	Vikas Bansal	-	Sell	0.02	0.02	165.0
GROWW	Vikas Bansal	-	Sell	0.02	0.02	171.0

Company Name	Person Name	Person Category	Buy / Sell	Shareholding prior	Shareholding post	Trade Price
GROWW	Adit Sunil Gupta	-	Sell	0.04	0.04	61.5
PASUPTAC	Inder Overseas Private L	Promoter Group	Sell	1.12	0.00	NA
PRITIKAUTO	Pritika Industries Limite	-	Buy	14.05	14.11	61.5
PASUPTAC	Arihant Exports Private I	Promoter Group	Buy	5.19	6.32	NA
ICICIPRULI	Dr Bharati Kinger	-	Sell	0.00	0.00	62.8
ICICIPRULI	Dr Bharati Kinger	Immediate relative	Buy	0.00	0.00	NA
GATEWAY	Perfect Communication	Promoter Group	Buy	3.21	3.29	980.0
GATEWAY	Perfect Communication	Promoter Group	Buy	3.15	3.21	36.9
GATEWAY	Perfect Communication	Promoter Group	-	0.00	-	NA
GATEWAY	Perfect Communication	Promoter Group	Buy	3.15	3.21	824.4
GATEWAY	Perfect Communication	Promoter Group	-	0.00	-	NA
GATEWAY	Perfect Communication	Promoter Group	Buy	3.29	3.36	824.4
WTICAB	Vivek Laroia	Promoters	Sell	19.59	18.82	0.0
KAJARIACER	RISHI KAJARIA	Promoter Group	Buy	1.23	1.25	468.8
RILINFRA	GIRISHKUMAR OCHCHI	Promoters	Buy	31.79	31.82	10.0
IKS	MAHESH JAISALMERIA	-	Buy	0.00	0.00	133.6
IKS	MURALIDHARAN RAMA	-	Buy	0.00	0.00	133.6
IKS	NIKHIL SHARMA	-	Buy	0.00	0.01	0.0
IKS	DEEPENDRA GUPTA	-	Buy	0.00	0.00	693.2
ZUARI	Jyotsna Poddar	Promoter Group	Buy	0.05	0.41	NA
JSWENERGY	JSW Energy Employees	Other	Sell	0.06	0.06	4,672.7
JSWENERGY	JSW Energy Employees	Other	Sell	0.06	0.06	316.9
SMARTLINK	SUDHA KAMALAKSHA M	Promoters	Sell	4.69	2.65	316.9
SMARTLINK	LAKSHANA AMIT SHARI	Promoters	Buy	7.97	10.00	0.0
ZUARI	AKSHAY PODDAR	Promoter Group	Sell	0.36	0.00	NA
TANKUP	Aman Ahmed	-	Sell	0.05	0.00	0.0
ECLERX	Eclerx Employee Welfare	Other	Buy	1.75	1.76	159.6
ECLERX	Eclerx Employee Welfare	Other	Buy	1.76	1.77	16.7
ZUARIIND	Jyotsna Poddar	Promoters	Buy	0.24	1.25	10.0
ZUARIIND	Akshay Poddar	Promoters	Sell	1.08	0.07	49.0
AJOONI	Jasjot Singh	Promoters	Buy	11.01	16.81	73.8
AJOONI	Healthy Biosciences Lim	Promoters	Sell	7.03	-	258.5
AJOONI	parmjeet Kaur	Promoter Group	Buy	3.30	4.52	35.5
WINSOL	RAMESH JIVABHAI PINI	Promoters	Buy	55.34	55.42	0.0
COMPUSOFT	COMPUCOM TECHNOLOGI	Promoter Group	Buy	25.19	25.27	0.0

Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)

Company	Purpose
BHANDARI	Fund Raising
AURIGROW	Other business matters
COFORGE	Fund Raising
PRABHA	Fund Raising
TEMBO	Other business matters

Global Macro Events (26th Dec 2025)			
Event		Previous	Forecasted
India			
Bank Loan Growth YoY DEC/12		0.115	
Deposit Growth YoY DEC/12		0.102	
Foreign Exchange Reserves DEC/19		\$688.95B	
RBI Market Borrowing Auctions			
United States			
Baker Hughes Oil Rig Count DEC/26		40600.00%	
Baker Hughes Total Rigs Count DEC/26		54200.00%	
Retail Inventories Ex Autos MoM SEP			
Building Permits Final SEP			
Building Permits Final OCT			
Building Permits MoM Final OCT			
Building Permits MoM Final SEP			
Building Permits Prel NOV			
Building Permits Prel OCT			
Building Permits Prel SEP			
Housing Starts OCT			
Housing Starts SEP			
Housing Starts NOV			
Building Permits MoM Prel NOV			
Building Permits MoM Prel SEP			
Building Permits MoM Prel OCT			
Housing Starts MoM OCT			
Housing Starts MoM SEP			
Housing Starts MoM NOV			
Japan			
Unemployment Rate NOV		0.03	0.03
Jobs/applications ratio NOV		1.18	1.19
Tokyo Core CPI YoY DEC		0.03	0.03
Tokyo CPI Ex Food and Energy YoY DEC		0.03	0.03
Tokyo CPI YoY DEC		0.03	0.03
Industrial Production MoM Prel NOV		0.02	-0.02
Retail Sales YoY NOV		0.02	0.01
Industrial Production YoY Prel NOV		0.02	0.01
Retail Sales MoM NOV		0.02	0.00
China			
National People's Congress Standing Committee			
FDI (YTD) YoY NOV			
FDI (YTD) YoY NOV			
Great Britain			
Germany			

Nifty & Bank Nifty Spot – Pivot Levels – 26/12/2025

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	26139	26121	26065	26008	26234	26291	26352
Bank Nifty	59183	59041	58899	58681	59401	59619	59761

Sandur Manganese & Iron Ores Ltd – Technical Stock Call – 26/12/2025

Technical Stock Call	Action	Reco	Target	Support	SL
SANDUMA Ltd	BUY	240.99	314	(234-228)-223-(218-212)	204



View- Medium Term Bullish

The stock commenced its uptrend from ₹128 (APR 25). After trading above averages stock gradually moved up to ₹185.92 (MAY 25).

Lower tops were formed, Profit booking followed & the stock made a low of ₹141 (AUG 25).

After higher bottoms formation at ₹141 (AUG 25), the stock attracted buying interest & commenced its up move again, crossing previous high of ₹185.92 & reached a high of ₹237 (OCT 25).

Later, the stock entered into a consolidated range & traded in the Descending Channel making a low of ₹190 (DEC 25). Again the stock commenced its up move & recently, gave a **Pole & Flag Breakout** reaching a high of ₹253, which higher than the previous swing high of ₹237.

The MACD & Stochastic RSI indicator suggests **positive crossover**, confirming further upside potential. Target of **314** is expected with lower support levels at **(234-228)-223-(218-212)** in case of intermediate fall. A stop loss at **204** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMYQ>

News

NTPC Limited (CMP: 324, MCap: 314,172, Sector: Power Generation & Distribution, Valuation: 8.95x FY26 EV/EBITDA)

NTPC declared commercial operation of part capacities of the Solapur and Khavda-I Solar PV projects, strengthening its renewable energy portfolio.

News Source: [NTPC](#)

Vedanta Limited (CMP: 586, MCap: 229,188, Sector: Mining & Metals, Valuation: 5.93x FY26 EV/EBITDA)

Vedanta disclosed penalties and regulatory actions related to Sesa Goa and Alum operations, along with updates on ESG ratings.

News Source: [VEDL](#)

Vodafone Idea Limited (CMP: 12, MCap: 129,578, Sector: Telecommunications, Valuation: 16.22x FY26 EV/EBITDA)

Vodafone Idea disclosed receipt of GST-related orders, indicating potential financial and compliance implications.

News Source: [IDEA](#)

SJVN Limited (CMP: 75, MCap: 29,442, Sector: Power Generation & Distribution, Valuation: 24.22x TTM EV/EBITDA)

SJVN commenced commercial operations of a project, marking a key operational milestone.

News Source: [SJVN](#)

CESC Limited (CMP: 168, MCap: 22,283, Sector: Power Generation & Distribution, Valuation: 8.74x FY26 EV/EBITDA)

CESC secured new orders/contracts, expanding its operational scope in the power sector.

News Source: [CESC](#)

Brainbees Solutions Limited (CMP: 1,169, MCap: 19,955, Sector: E-commerce, Valuation: 11.16x TTM EV/EBITDA)

FirstCry completed the acquisition of K.A. Enterprises (Hygiene) Private Limited, strengthening its hygiene and baby-care portfolio.

News Source: [FIRSTCRY](#)

Crompton Greaves Consumer Electricals Limited (CMP: 259, MCap: 16,655, Sector: Consumer Durables, Valuation: 24.93x FY26 P/E)

Crompton disclosed regulatory orders/actions passed, indicating potential compliance-related developments.

News Source: [CROMPTON](#)

Acme Solar Holdings Limited (CMP: 1,250, MCap: 15,838, Sector: Renewable Energy, Valuation: 15.01x FY26 P/E)

The company commenced commercial operations and secured new orders, marking key milestones in capacity addition and revenue visibility in the solar power segment.

News Source: [ACMESOLAR](#)

Deepak Fertilizers and Petrochemicals Corporation Limited (CMP: 299, MCap: 15,618, Sector: Chemicals & Fertilizers, Valuation: -94.07x TTM P/E)

Deepak Fertilisers completed an acquisition, strengthening its strategic positioning and potential operational synergies in its core business segments.

News Source: [DEEPAKFERT](#)

NBCC (India) Limited (CMP: 35, MCap: 15,389, Sector: Construction & Real Estate, Valuation: -6.75x TTM P/E)

NBCC signed an MoU with Mumbai Port Authority and acquired land in Dubai, indicating domestic project opportunities alongside international expansion.

News Source: [NBCC](#)

KNR Constructions Limited (CMP: 465, MCap: 7,547, Sector: Infrastructure, Valuation: 4.47x FY26 EV/EBITDA)

KNR Constructions executed a share purchase agreement, signalling an acquisition-led move to strengthen its infrastructure portfolio.

News Source: [KNRCON](#)

Indo Count Industries Limited (CMP: 158, MCap: 4,456, Sector: Textiles, Valuation: 4.60x FY26 EV/EBITDA)

The company announced changes in senior management effective January 1, 2026, reflecting leadership realignment for future growth plans.

News Source: [ICIL](#)

Akums Drugs and Pharmaceuticals Limited (CMP: 538, MCap: 8,298, Sector: Pharmaceuticals, Valuation: 41.34x TTM EV/EBITDA)

Akums disclosed GST-related regulatory actions, indicating potential financial implications arising from compliance matters.

News Source: [AKUMS](#)

Dilip Buildcon Limited (CMP: 421, MCap: 7,157, Sector: Infrastructure, Valuation: 13.17x TTM EV/EBITDA)

Dilip Buildcon received a completion certificate for a bridge project in Karnataka, marking a key execution milestone.

News Source: [DBL](#)

Sammaan Capital Limited (CMP: 510, MCap: 13,975, Sector: Financial Services, Valuation: 19.10x FY26 P/E)

The company allotted equity shares under its employee stock option scheme, aligning employee incentives with long-term growth.

News Source: [SAMMAANCAP](#)

Steel Authority of India Limited (CMP: 132, MCap: 54,544, Sector: Steel, Valuation: 7.85x FY26 EV/EBITDA)

SAIL appointed a new Executive Director, signalling a senior leadership change at the company.

News Source: [SAIL](#)

Shakti Pumps (India) Limited (CMP: 141, MCap: 11,702, Sector: Industrial Machinery, Valuation: 0.52x TTM P/BV)

Shakti Pumps received a ₹65.20 crore order under the PM-KUSUM scheme for supplying standalone solar water pumping systems in Madhya Pradesh.

News Source: [SHAKTIPUMP](#)

Kalpataru Projects International Limited (CMP: 736, MCap: 9,088, Sector: Infrastructure, Valuation: 15.56x TTM EV/EBITDA)

Regulatory actions or orders were passed against the company, indicating potential compliance-related implications.

News Source: [KPIL](#)

KPI Green Energy Limited (CMP: 1,289, MCap: 10,384, Sector: Renewable Energy, Valuation: 21.92x FY26 P/E)

KPI Green received an order from NTPC for a plasma gasification-based green hydrogen project, expanding its clean energy footprint.

News Source: [KPIGREEN](#)

HFCL Limited (CMP: 1,030, MCap: 9,968, Sector: Telecommunications Equipment, Valuation: 9.21x FY26 EV/EBITDA)

HFCL secured new orders, strengthening its order book and revenue visibility in telecom infrastructure.

News Source: [HFCL](#)

G R Infraprojects Limited (CMP: 404, MCap: 14,015, Sector: Infrastructure, Valuation: 18.64x FY26 P/E)

GR Infraprojects received a provisional completion certificate for a highway upgradation project in Gujarat under HAM mode.

News Source: [GRINFRA](#)

LT Foods Limited (CMP: 1,848, MCap: 13,641, Sector: FMCG, Valuation: 27.96x FY26 EV/EBITDA)

LT Foods strengthened its regional rice supply chain in India, aimed at improving distribution efficiency and market reach.

News Source: [LTFOODS](#)

Coforge Limited (CMP: 1,777, MCap: 59,547, Sector: IT Services, Valuation: 8.64x FY26 P/E)

Coforge launched an agentic AI-powered IT operations platform, enhancing its AI-led digital services offerings.

News Source: [COFORGE](#)

Gravita India Limited (CMP: 236, MCap: 14,301, Sector: Recycling, Valuation: 14.51x TTM EV/EBITDA)

Gravita completed an acquisition, supporting capacity expansion and long-term growth in its recycling business.

News Source: [GRAVITA](#)

Vikran Engineering Limited (CMP: 141, MCap: 547, Sector: Engineering, Valuation: 4.74x TTM EV/EBITDA)

Vikran Engineering won solar project orders worth ₹459.20 crore from NTPC Renewable Energy, significantly boosting its renewable order book.

News Source: [VIKRAN](#)

Companies with Investor Presentation or Annual Report**Effective tax rate: The shadow metric of India's growth story**

Experts argue that effective tax rates provide a clearer picture of India's fiscal health than headline rates, helping better assess the real tax burden amid ongoing economic reforms.

News Source: [Read Here](#)

Budget 2026: Fiscal consolidation in focus as India targets leaner deficit

The government is expected to prioritise fiscal discipline in Budget 2026, with a sharper focus on deficit reduction to maintain macroeconomic stability.

News Source: [Read Here](#)

BCCI doubles pay for women domestic cricketers after World Cup triumph

The BCCI has announced a 100% increase in match fees for women domestic cricketers following India's World Cup success, aiming to strengthen grassroots development.

News Source: [Read Here](#)

Two new airlines soon in India as AI Hind Air and Fly Express get NOCs

AI Hind Air and Fly Express have received no-objection certificates, potentially intensifying competition and improving connectivity in India's aviation sector.

News Source: [Read Here](#)

Missed out on gold, silver rally? Experts point to opportunities in other metals

Market experts suggest select base metals could offer attractive opportunities for investors who missed the recent gold and silver price rally.

News Source: [Read Here](#)

Air India to end non-stop Bengaluru-San Francisco flights

Air India will discontinue its direct Bengaluru-San Francisco service due to operational constraints, offering passengers alternative connecting routes.

News Source: [Read Here](#)

FII's turn net buyers of Indian equities in a week

Foreign institutional investors turned net buyers amid improving global sentiment and attractive domestic valuations, signalling renewed confidence in Indian markets.

News Source: [Read Here](#)

India's slowdown may persist into 2026: Shankar Sharma

Veteran investor Shankar Sharma cautioned that India's economic slowdown could extend into 2026 due to structural challenges and muted capex.

News Source: [Read Here](#)

Cabinet approves Delhi Metro expansion with 13 new stations

The Union Cabinet approved a major Delhi Metro expansion project adding 13 new stations, improving urban connectivity across the capital.

News Source: [Read Here](#)

Army deployed in violence-hit West Karbi Anglong, Assam

Security forces were deployed in Assam's West Karbi Anglong district following violent unrest, with authorities stating the situation is under control but tense.

News Source: [Read Here](#)

Delhi schools may reopen after GRAP-IV curbs lifted

With GRAP-IV restrictions revoked, authorities are reviewing the resumption of physical classes in Delhi schools based on air quality conditions.

News Source: [Read Here](#)

Anu Garg to become Odisha's first woman Chief Secretary

1991-batch IAS officer Anu Garg is set to take charge as Odisha's first woman Chief Secretary, marking a historic administrative milestone.

News Source: [Read Here](#)

FII's turn net buyers of Indian stocks in a week. What's the reason? Explained

Foreign Institutional Investors have turned net buyers in Indian equities amid improved global sentiment, attractive valuations, and a positive earnings outlook.

News Source: [Read Here](#)

Don't expect India's slowdown to reverse in 2026: Shankar Sharma

Shankar Sharma cautioned that India's economic slowdown may extend into 2026 due to structural issues and muted capex, tempering overly bullish market expectations.

News Source: [Read Here](#)

Cabinet approves Delhi Metro expansion, 13 new stations to come up

The Union Cabinet approved the expansion of Delhi Metro with 13 new stations, including 10 underground, aimed at improving connectivity across the capital.

News Source: [Read Here](#)

Army deployed in violence-hit West Karbi Anglong as situation remains tense

Security forces were deployed in Assam's West Karbi Anglong following continued violence, with authorities stating the situation is under control but tense.

News Source: [Read Here](#)

Will Delhi schools return to physical classes as GRAP-4 revoked amid poor AQI

With GRAP-4 restrictions eased, authorities are reviewing the resumption of physical classes in Delhi amid continued air quality concerns.

News Source: [Read Here](#)

Who is Anu Garg? IAS officer to become Odisha's first woman chief secretary

Anu Garg, a 1991-batch IAS officer, is set to become Odisha's first woman chief secretary, marking a significant milestone in the state's administration.

News Source: [Read Here](#)

Income Tax Refund Status LIVE: I-T Dept sends message, says refunds on hold

Taxpayers received messages stating income tax refunds are on hold due to risk management checks, prompting confusion and concerns nationwide.

News Source: [Read Here](#)

Who needs to file revised ITR after Income Tax Department's message?

The article explains when taxpayers need to file a revised ITR following Income Tax Department messages and highlights common compliance mistakes.

News Source: [Read Here](#)

When buying insurance, honesty is the best policy

Experts highlight that full disclosure while buying insurance is essential to avoid claim rejections and policy cancellations later.

News Source: [Read Here](#)

How different loans can reduce your tax bill: a practical guide

A practical guide explains how home, education, vehicle, and personal loans can help reduce tax liability under current rules.

News Source: [Read Here](#)

Best refrigerator under ₹10,000: Top 5 most versatile, budget-friendly models

A comparison of the best refrigerators under ₹10,000 in India, focusing on energy efficiency, storage, cooling performance, and value for money.

News Source: [Read Here](#)

Surrinder Kumar, the nose behind Indian single malts

A profile of master distiller Surrinder Kumar, highlighting his role in shaping India's globally acclaimed single malt whisky brands.

News Source: [Read Here](#)

Maharashtra discom MSEDCL to hive off farm power, cut debt ahead of IPO

MSEDCL plans to separate its high-debt farm power business to strengthen its balance sheet ahead of a potential IPO.

News Source: [Read Here](#)

The power of positioning: Would Santa be a successful brand without the Grinch?

An opinion piece explaining how oppositional branding strengthens identity and long-term brand recall, using Santa and the Grinch as examples.

News Source: [Read Here](#)

Why India's music labels are moving beyond songs to manage artists, fandoms and revenue streams

Indian music labels are expanding into artist management and fandom monetisation to diversify revenue beyond traditional music sales.

News Source: [Read Here](#)

PNB Housing bounces back after CEO shock—growth and asset quality in focus

Investor confidence in PNB Housing has improved after leadership changes, supported by better loan growth visibility and asset quality trends.

News Source: [Read Here](#)

Markets muted on Christmas Eve: Nifty ends below 26,200, Sensex down 100 points – Key highlights

Indian equity markets ended lower on Christmas Eve amid thin volumes and lack of strong triggers, with mild selling in select sectors.

News Source: [Read Here](#)

Entry-level MacBook, iPhone Fold, AirTag 2: 20 Apple devices that may launch in 2026

Apple is expected to launch around 20 products in 2026, including new MacBooks, foldable iPhones, and updated AirTag devices.

News Source: [Read Here](#)

Govt bans advance tipping on ride-hailing apps, mandates female driver option for women

The government has banned advance tipping on ride-hailing apps and mandated a female driver option to enhance safety and transparency.

News Source: [Read Here](#)

NHAI's public InvIT gets SEBI nod, will be able to tap retail investors for monetisation

SEBI approved NHAI's public InvIT, enabling retail participation in highway asset monetisation and infrastructure funding.

News Source: [Read Here](#)

You will not get gratuity after 1 year yet, despite 5-year rule being changed under new labour laws

Despite changes in labour laws, the 5-year gratuity eligibility rule remains applicable for private-sector employees.

News Source: [Read Here](#)

5 cheapest SBI mutual funds to invest in 2026

A list of SBI mutual funds with low expense ratios and consistent performance, suited for long-term investors.

News Source: [Read Here](#)

Gold Rate Today 24th December 2025: Gold rises 0.28%

Gold prices rose marginally across major Indian cities, supported by global cues and year-end demand.

News Source: [Read Here](#)

Silver overtakes Apple to become world's third-most valuable asset

Silver's market value has surpassed Apple's, driven by strong industrial demand and investment interest.

News Source: [Read Here](#)

Canada caps study permits at 309,670 for international students in 2026

Canada has capped international student permits for 2026 to address housing and infrastructure pressures.

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H-1B visa rules modified as US replaces lottery with wage-based selection

The US has shifted H-1B visa allocation to a wage-based system, impacting entry-level workers from 2026.

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Hero MotoCorp set to ride rural recovery, product momentum: Motilal Oswal

Motilal Oswal expects Hero MotoCorp to benefit from rural demand recovery and new product launches in H2FY26.

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Ajanta Pharma ties up with Biocon to market semaglutide across 26 overseas markets

Ajanta Pharma partnered with Biocon to market semaglutide globally, expanding its international pharma footprint.

News Source: [Read Here](#)

Adani Power commits Rs 2 lakh crore capex by FY32, raises installed capacity target to 42 GW

Adani Power announced a large capex plan to expand capacity to 42 GW by FY32, strengthening its long-term

growth roadmap.

News Source: [Read Here](#)

Delhi Metro expansion gets Cabinet nod: 13 new stations, airport and Central Vista connectivity

The Cabinet approved Delhi Metro Phase-V, adding new stations and improving airport and Central Vista connectivity.

News Source: [Read Here](#)

Bond Yields: 10-year G-Sec rally to 6.55%

The 10-year Indian government bond yield rallied to 6.55% after RBI announced large liquidity infusion measures, improving sentiment in the debt market.

News Source: [Read Here](#)

ED restitutes properties worth Rs 63.05 crore to SBI, UCO Bank in GS Oils fraud case

The Enforcement Directorate returned assets worth Rs 63.05 crore to SBI and UCO Bank as part of recovery proceedings in the GS Oils fraud case.

News Source: [Read Here](#)

Bombay High Court stays fraud action against Anil Ambani, RCom; raps banks for RBI rules violation

The Bombay High Court stayed fraud proceedings against Anil Ambani and Reliance Communications, directing banks to follow RBI norms before declaring fraud.

News Source: [Read Here](#)

BP to sell 65% stake in Castrol to Stonepeak for \$6 billion

BP announced the sale of a 65% stake in Castrol to Stonepeak for \$6 billion as part of its global asset monetisation strategy.

News Source: [Read Here](#)

Cristiano Ronaldo's \$8 million addition to his Saudi portfolio

Cristiano Ronaldo acquired a luxury real estate complex worth \$8 million in Saudi Arabia, featuring two palace-style villas and an infinity pool.

News Source: [Read Here](#)

What's open on Christmas Eve in US? Find list of stores, fast-food chains

A detailed guide lists retail stores and fast-food chains operating in the US on Christmas Eve to help shoppers plan ahead.

News Source: [Read Here](#)

Sensex slips 116 pts, Nifty below 26,150 ahead of Christmas break

Indian markets ended lower ahead of the Christmas break with Sensex down 116 points and Nifty closing below 26,150 amid cautious sentiment.

News Source: [Read Here](#)

The Great Reset: Will the Labour Codes improve ease of doing business?

India's new Labour Codes aim to simplify compliance and improve ease of doing business, though concerns remain around implementation and enforcement.

News Source: [Read Here](#)

Gold, Silver, or Copper: Which metal should investors choose in 2026?

Analysts suggest gold and silver may see moderated gains in 2026, while copper could benefit from strong demand driven by green energy adoption.

News Source: [Read Here](#)

Income Tax Return: Revised ITR vs belated ITR?

Taxpayers are advised to file revised or belated ITRs before December 31 to avoid penalties and ensure accurate

disclosures.

News Source: [Read Here](#)

Christmas 2025 stock pick: Choice bets on Jio Financial Services

Choice Broking recommended accumulating Jio Financial Services on dips, citing long-term growth potential.

News Source: [Read Here](#)

Theatres aren't going anywhere: PVR's Ajay Bijli plays down OTT threat

PVR's Ajay Bijli stated that theatres continue to remain relevant despite OTT growth, citing strong post-pandemic box office recovery.

News Source: [Read Here](#)

'MGNREGA was for different rural economy': Amitabh Kant

Amitabh Kant said MGNREGA suited an earlier rural economy, defending the Viksit Bharat-G RAM G initiative for modern rural needs.

News Source: [Read Here](#)

CAT 2025 results out! Delhi leads with highest 100% scorers

CAT 2025 results were announced, with Delhi recording the highest number of 100 percentile scorers.

News Source: [Read Here](#)

Shriram Finance clarifies on becoming a bank after MUFG investment

Shriram Finance said it has not discussed becoming a bank despite MUFG's Rs 39,620 crore investment.

News Source: [Read Here](#)

EaseMyTrip partners with Hoi to offer pre-booked airport meals

EaseMyTrip partnered with Hoi to allow passengers to pre-book meals at airports, reducing wait times.

News Source: [Read Here](#)

Novo to weigh Wegovy rollout in India after US approval

Novo Nordisk may consider launching Wegovy in India after US approval for its oral obesity drug version.

News Source: [Read Here](#)

Patent cliff to slash protected drug sales to just 4% by 2030

A global patent cliff is expected to sharply reduce protected drug sales, shifting volumes to generics and biosimilars.

News Source: [Read Here](#)

Reliance gets one-month concession to receive oil from Rosneft

Reliance Industries received a one-month extension to import Russian crude from Rosneft, supporting refinery operations.

News Source: [Read Here](#)

India emerges as most active lower middle-income country in global genomic clinical research, shows WHO study

India leads lower-middle-income countries in genomic clinical research, with over 60% of studies focused on cancer and metabolic disorders, supported by stronger research infrastructure.

News Source: [Read Here](#)

The claim that Labour Codes are for benefit of workers is a farce: Union leader Amarjeet Kaur

Trade union leader Amarjeet Kaur criticised the new Labour Codes, stating they disproportionately benefit employers and weaken workers' bargaining power.

News Source: [Read Here](#)

Castrol India shares rise 9% as BP to sell majority stake to Stonepeak

Castrol India shares surged after BP announced the sale of a 65% stake to Stonepeak, valuing the deal at an

EV/EBITDA multiple of 8.6x.

News Source: [Read Here](#)

Sensex, Nifty end marginally lower ahead of Christmas; Trent, Shriram Finance gain

Benchmark indices ended marginally lower ahead of the Christmas holiday, with selective buying seen in Trent and Shriram Finance amid mixed global cues.

News Source: [Read Here](#)

Rupee falls 16 paise to close at 89.79 against US dollar

The rupee weakened to 89.79 against the US dollar due to global risk aversion, a stronger dollar, and foreign fund outflows.

News Source: [Read Here](#)

Housing sales dip 16% in Oct-Dec to 98,019 units in top 9 cities: PropEquity

Housing sales across India's top nine cities declined 16% YoY in Q4 2025 due to higher prices, limited new launches, and elevated home loan rates.

News Source: [Read Here](#)

India VC funding slips 11% in 2025 despite steady deal activity

Venture capital funding in India fell 11% in 2025 amid global macro headwinds, even as deal activity remained resilient in fintech and SaaS sectors.

News Source: [Read Here](#)

HCCB lays off up to 6% workforce as part of restructuring

Hindustan Coca-Cola Beverages laid off up to 6% of its workforce, impacting around 300 employees, as part of operational restructuring.

News Source: [Read Here](#)

Bharti Enterprises, Warburg Pincus to jointly acquire 49% stake in Haier India

Bharti Enterprises and Warburg Pincus will acquire a 49% stake in Haier India to support capacity expansion, including a ₹3,500 crore plant in Greater Noida.

News Source: [Read Here](#)

ISRO launches LVM3 Bluebird Block 2, heaviest payload from Indian soil

ISRO successfully launched its heaviest-ever payload from Indian soil using the LVM3 rocket, strengthening India's position as a global launch partner.

News Source: [Read Here](#)

China aims to reset India ties amid LAC calm, US report says

A US report indicated that China is seeking to stabilise relations with India following reduced tensions along the Line of Actual Control.

News Source: [Read Here](#)

Finolex, MMF support upgraded human milk bank for newborns in Pune

Finolex Industries and Mukul Madhav Foundation supported the upgrade of a human milk bank in Pune, enhancing neonatal care infrastructure.

News Source: [Read Here](#)

Select Group buys ₹125 crore residential property in Delhi's Westend

Dubai-based Select Group acquired a luxury residential property in Delhi's Westend for ₹125 crore, highlighting sustained interest in premium real estate.

News Source: [Read Here](#)

Pressto India appoints Sumant Kasliwal as Managing Director and CEO

Pressto appointed Sumant Kasliwal as MD & CEO of its India operations to drive expansion and strengthen its

franchising-led growth strategy.

News Source: [Read Here](#)

Purandar airport to boost Pune GDP by 2%, says Devendra Fadnavis

The upcoming Purandar airport project is expected to boost Pune's GDP by around 2%, according to Maharashtra Deputy CM Devendra Fadnavis.

News Source: [Read Here](#)

Coast Guard inducts first indigenously designed and built pollution control vessel

The Indian Coast Guard inducted its first indigenously designed pollution control vessel, enhancing maritime environmental protection capabilities.

News Source: [Read Here](#)

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